
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt

If you have sold or transferred

赣锋锂业
GanfengLithium

Ganfeng Lithium Co., Ltd.
江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

- (1) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**
(2) PROPOSED CAPITAL INCREASE IN ITS WHOLLY-OWNED SUBSIDIARY
SHANGHAI GANFENG
AND
(3) NOTICE OF THE EXTRAORDINARY GENERAL MEETING

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DEFINITIONS

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DEFINITIONS

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LETTER FROM THE BOARD



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- (1) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
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LETTER FROM THE BOARD

INTRODUCTION

On [redacted] day of [redacted] month, 20[redacted], the Board of Directors of [redacted] (the "Company"), in a meeting held on [redacted] day of [redacted] month, 20[redacted], at [redacted] (the "Meeting"), considered and approved the following resolutions:

I. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board of Directors has considered the proposal of [redacted] (the "Proposer") to amend the Articles of Association of the Company. The Board has reviewed the proposal and found it to be in the best interests of the Company and its shareholders. The Board has approved the proposed amendments to the Articles of Association, which are set forth in the attached document. The Board has also approved the proposal to amend the Company's Memorandum of Association to reflect the proposed amendments to the Articles of Association. The Board has further approved the proposal to amend the Company's Bylaws to reflect the proposed amendments to the Articles of Association. The Board has also approved the proposal to amend the Company's Charter of the Board of Directors to reflect the proposed amendments to the Articles of Association. The Board has also approved the proposal to amend the Company's Charter of the Board of Supervisors to reflect the proposed amendments to the Articles of Association. The Board has also approved the proposal to amend the Company's Charter of the Board of Directors to reflect the proposed amendments to the Articles of Association. The Board has also approved the proposal to amend the Company's Charter of the Board of Supervisors to reflect the proposed amendments to the Articles of Association.

II. PROPOSED CAPITAL INCREASE IN ITS WHOLLY-OWNED SUBSIDIARY SHANGHAI GANFENG

The Board of Directors has considered the proposal of [redacted] (the "Proposer") to increase the registered capital of Shanghai Ganfeng, a wholly-owned subsidiary of the Company. The Board has reviewed the proposal and found it to be in the best interests of the Company and its shareholders. The Board has approved the proposed capital increase of Shanghai Ganfeng, which is set forth in the attached document. The Board has also approved the proposal to amend the Company's Memorandum of Association to reflect the proposed capital increase of Shanghai Ganfeng. The Board has also approved the proposal to amend the Company's Bylaws to reflect the proposed capital increase of Shanghai Ganfeng. The Board has also approved the proposal to amend the Company's Charter of the Board of Directors to reflect the proposed capital increase of Shanghai Ganfeng. The Board has also approved the proposal to amend the Company's Charter of the Board of Supervisors to reflect the proposed capital increase of Shanghai Ganfeng.

LETTER FROM THE BOARD

III. EGM

LETTER FROM THE BOARD

IV. RECOMMENDATION

V. RESPONSIBILITY STATEMENT

GANFENG LITHIUM CO., LTD.

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APPENDIX I

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

	<p>1,355,928,726</p> <p>1,355,928,726</p> <p>1,115,705,926</p> <p>(-), %</p> <p>240,222,800</p> <p>(-), %</p>	<p>1,355,928,726</p> <p>1,355,928,726</p> <p>1,115,705,926</p> <p>(-), 82.28%</p> <p>240,222,800</p> <p>(-), 17.72%</p>
	<p>.....</p> <p>1,355,928,726.</p>	<p>.....</p> <p>1,355,928,726.</p>

