

002460 A

01772 H

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2021-048

**2020**



	11.07%	4.38%	6.69%	25.85%
	2020	2019		2018
	22,020,373,319.53	14,213,031,883.33	54.93%	13,638,770,655.32
	10,705,622,439.84	8,355,257,507.62	28.13%	8,041,697,667.81

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	1,078,841,300.29	1,308,080,387.30	1,506,043,225.99	1,631,021,163.69
	7,746,065.51	148,739,131.73	173,997,717.42	694,175,615.90
	71,858,319.41	101,943,987.23	92,805,499.61	135,609,772.49
	-138,580,433.01	328,359,406.66	11,331,874.79	545,257,514.93

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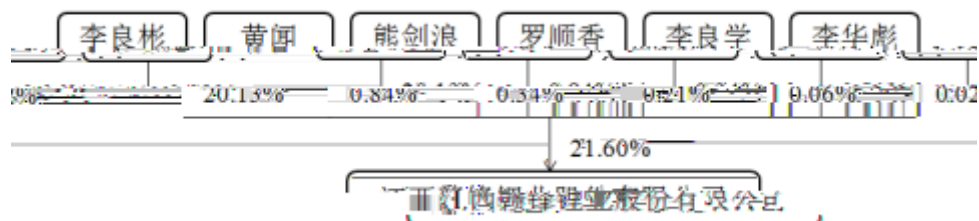
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	101,924 A 101,898 H 26		157,119 A 157,096 H 23		8		0		8		0
		5%			10						
		20.13%	269,770,452	0	219,327,839	50,442,613					101,600,000
HKSCC NOMINEES LIMITED		17.93%	240,209,597	40,043,197	9,250	240,200,347					
		7.53%	100,898,904	0	75,674,178	25,224,726					50,340,000
		3.05%	40,902,196			40,902,196					
		1.33%	17,778,744			17,778,744					
		0.84%	11,316,210			11,316,210					



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128028		128028	2017 12 21	2023 12 21	62,236.35	0.3% 0.5% 0.8% 1.0% 1.5% 1.8%
128126	2	128126	2020 08 06	2026 08 05	210,800	0.3% 0.5% 0.8% 1.0% 1.5% 1.8%

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“ ” “ ” 2020 AA [2020]1233 www.cninfo.com.cn 2020 6 20 AA

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	2020	2019	
	39.06%	40.83%	-1.77%
EBITDA	19.44%	15.75%	3.69%
	5.04	3.26	54.60%

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2019	3.58	2019	53.42	2020	55.24	3.41%	2020
220.20		2020	10.25	186.16%		2019	142.13
28.13%		54.93%		2019	83.55	2020	107.06
2020		39.23		71.02%		11.89%	16.01
	28.98 %	12.79%				OEM	

LG	2018 8	2019 2025	LG
	2018 9	2018 2020	20%
	2019 4		
	2019 12	2020 -2024	

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			2014
			2018
Cauchari-Olaroz		-	
			2011
			2013
			2016
			2016

TWS

4 Cauchari-Olaroz 2,458 LCE Cauchari-Olaroz 4 76%  
 Cauchari-Olaroz 2021 2022  
 (3) Mariana Geos  
 Mariana 519.6 LCE Mariana 2019 2021  
 (4) Sonora Bacanora 25.74% Bacanora Sonora 882  
 22.5% Bacanora LCE Sonora  
 (5) Pilbara Pilgangoora 120 Pilgangoora  
 693 LCE 1.26% Pilbara Pilbara 6.33%  
 (6) 10 LCE  
 1.03%  
 (7) Avalonia 55% Avalonia

	Mount Marion	2017	2019	Mount Marion
		2020		192,570
	Pilbara Pilgangoora			16 6% 15
	Manono		5	6%
		5 16		
	Cauchari-Olaroz		4	76%
	Mariana			
	Sonora		50%	75%

TWS /  
 2020  
 30  
 3,000 / 3C  
 TWS 2018 TWS 2020 TWS  
 30 TWS  
 TWS  
 TWS  
 / 6 2020  
 1GWh 3 GWh  
 2019  
 235~280Wh/kg  
 350Wh/kg 400 420Wh/kg  
 34,000

2020

3 5 2 “ ”  
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 267 83 191 14 69  
 76

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10%

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	3,862,358,443.41	2,958,618,672.52	23.40%	-7.18%	-2.37%	-3.77%
	1,268,048,350.70	1,073,220,011.22	15.36%	110.33%	106.50%	1.57%
	393,579,283.16	311,210,580.57	20.93%	-31.90%	-41.94%	13.68%

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51%

7	Minera Exar S.A	50%	51%	Exar Capital B.V.	50%
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