

赣锋锂业



Ganfeng Lithium Co., Ltd.  
江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 1772)

### ANNOUNCEMENT ON IMPLEMENTING THE REDEMPTION OF GANFENG CONVERTIBLE BONDS

A. 2049), G. Company ) 9.28 A  
Convertible Bonds ) D. 21, 2017  
B100 B928  
G. C. B. 128028. V.  
C. B. 6 J.  
27, 2018. B71.89  
18, 2018.  
2017  
B71.82 29, 2018. 2017  
B47.61  
12, 2018, 200,185,800 (H.)  
C. B42.58  
J. 26, 2019. 2018  
B42.28 J. 22, 2020.  
2019  
B41.98 13, 2020, 40,037,000 H.  
C. B41.68

A. . . . . I. . . . .  
 C. . . . . C. . . . . B. . . . . C. . . . . 《江西贛鋒鋰業股份有限公司公  
 開發行可轉換公司債券募集說明書》( . . . . . **Bond Offering Memorandum** ).  
 . . . . . C. . . . . B. . . . . A  
 . . . . . C. . . . . 15. . . . . 30  
 . . . . . 130% . . . . . C. . . . .  
 . . . . . C. . . . . B. . . . .  
 C. . . . . B. . . . .

F. . . . . C. . . . . B. . . . .  
 . . . . . B30  
 . . . . . C. . . . . C. . . . . B. . . . .  
 . . . . . C. . . . . B. . . . .

G. . . . . A. . . . . C. . . . . J. . . . . 4, 2021 .  
 J. . . . . 22, 2021 . . . . . 130% ( . . . . . B54.18 . . . . . )  
 . . . . . G. . . . . C. . . . . B. . . . . B41.68 . . . . . ) 15  
 . . . . . 30 . . . . . B. . . . .  
 . . . . . C. . . . . B. . . . .  
 . . . . . B. . . . . C. . . . .  
 B. . . . . C. . . . . C. . . . .  
 B. . . . . G. . . . . C. . . . . B. . . . .

I. . . . . A. . . . .  
 I. . . . . C. . . . . G. . . . .  
 . . . . . E. . . . . B. . . . . C. . . . .  
 G. . . . . C. . . . . B. . . . .

**1. REDEMPTION PROVISIONS**

. . . . . B. . . . .

D. . . . . C. . . . . B. . . . .  
 A. . . . . C. . . . . 15. . . . . 30  
 . . . . . 130% ( . . . . . 130%)  
 . . . . . C. . . . .  
 C. . . . . B. . . . .  
 . . . . . C. . . . . B. . . . .

$$IA = B \times \frac{1}{1+r} \times \frac{1}{365}$$

IA :

B :

C :

D :

$$F = \frac{B30}{1+r} + \frac{C}{1+r} + \frac{B}{1+r} + \frac{C}{1+r} + \frac{B}{1+r}$$

## 2. MATTERS RELATED TO THE REDEMPTION OF THE CONVERTIBLE BONDS

### (i) Redemption Conditions

A. J. 4, 2021  
 J. 22, 2021 130% ( B54.18 )  
 B41.68 ) 15  
 30 G  
 C B B

### (ii) Redemption Record Date

C B G  
 C B C  
 D C C B ( )  
 CSDC Shenzhen Branch )  
 E 5, 2021.

### (iii) Redemption Price

A B  
 B100.21

$$IA = B \times \frac{C}{D} \times .365$$

IA :

B : C B

1.0%;

(D, 21, 2020) ( 8, 2021)

$$IA = B \times \frac{C}{D} \times .365 = 100 \times 1.0\% \times \frac{77}{365} = B0.21$$

B100.17 ( FII)

( FII) B100.21 C

B100.21

B

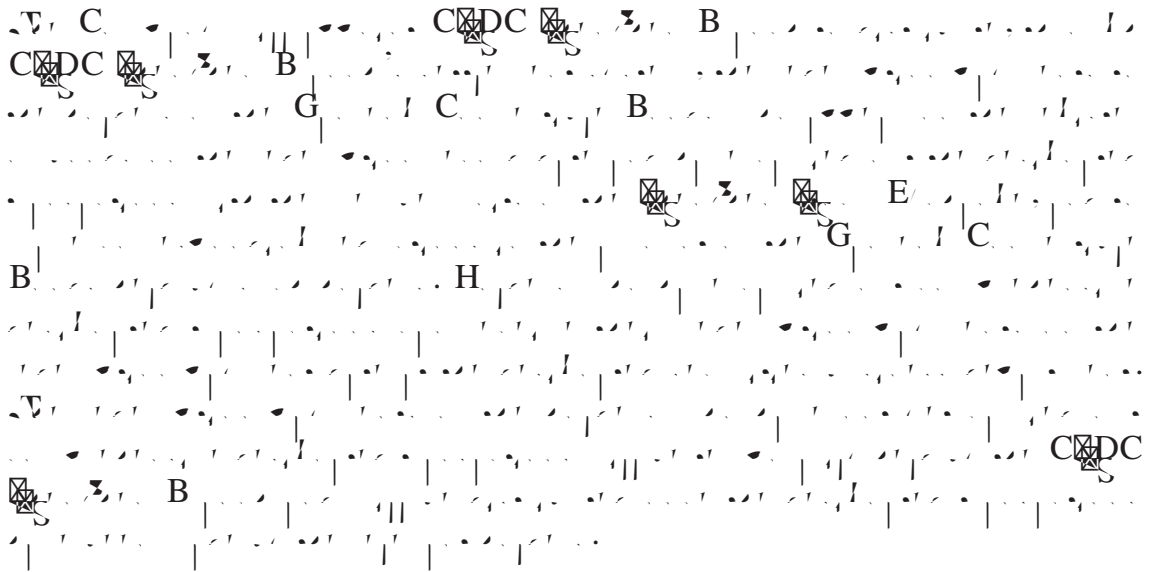
#### (iv) Redemption Procedures

G C B C C ( CSRC )

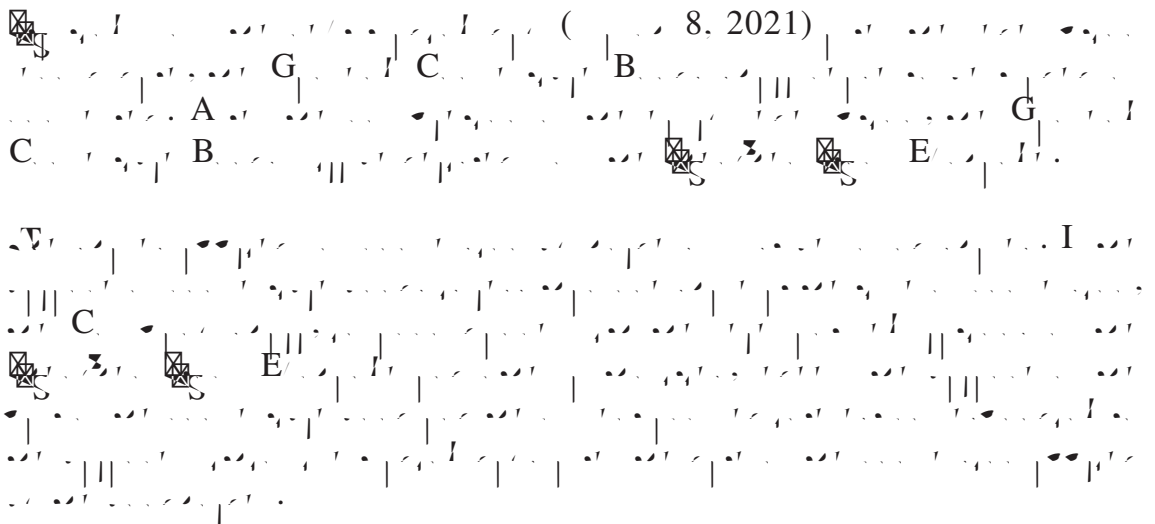
C G C B C ( 8, 2021)

A C C

**(v) Redemption Payment Date: March 15, 2021**



**(vi) Trading and Conversion into Shares**



3. ENQUIRY INSTITUTION

Ganfang Lithium Co., Ltd

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B. Ganfang Lithium Co., Ltd  
**Ganfeng Lithium Co., Ltd**  
**Li Liangbin**  
C. Ganfang Lithium Co., Ltd

J. Ganfang Lithium Co., Ltd  
J. Ganfang Lithium Co., Ltd 22, 2021

A. Ganfang Lithium Co., Ltd B. Ganfang Lithium Co., Ltd I. Ganfang Lithium Co., Ltd  
A G DE G HE H  
C ; J A G J  
C ; I J G S  
G ; C