

Application Form (/ /): 30/11/2020

To: Hong Kong Exchange and Clearing Limited

Name of Issuer: China Resources (Holdings) Limited

Date Submitted: 01/12/2020

I. Movement in Authorized Share Capital

1. Ordinary Share

(1) Stock code: <u>002460</u> ()	Description: <u>A Share</u>		
	No. of ordinary share	Par value (RMB)	Authorized share capital (RMB)
Balance at close of preceding month	<u>1,092,666,390</u>	<u>1.00</u>	<u>1,092,666,390</u>
Increase/(decrease)	<u>3,999,235</u>		<u>3,999,235</u>
Balance at close of the month	<u>1,096,665,625</u>	<u>1.00</u>	<u>1,096,665,625</u>

(2) Stock code: <u>1772</u>	Description: <u>H Share</u>		
	No. of ordinary share	Par value (RMB)	Authorized share capital (RMB)
Balance at close of preceding month	<u>240,222,800</u>	<u>1.00</u>	<u>240,222,800</u>
Increase/(decrease)			
Balance at close of the month	<u>240,222,800</u>	<u>1.00</u>	<u>240,222,800</u>

Warrant to Issue Shares of the Issuer which are to be Listed

Definition of warrant (Date of issue dd/mm/)	Currency of nominal value	Nominal value at close of preceding month	Exercise date during the month	Nominal value at close of the month	No. of new shares of issue issued during the month , and the ratio	No. of new shares of issue which may be issued , and the ratio at close of the month
1. /A						
(/ /)						
Stock code (if listed)						
Class of share issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
2. /A						
(/ /)						
Stock code (if listed)						
Class of share issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
3. /A						
(/ /)						
Stock code (if listed)						
Class of share issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
4. /A						
(/ /)						
Stock code (if listed)						
Class of share issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
				Total B. (Ordinary shares)	/A	
				(Preference shares)	/A	
				(Other class)	/A	

Other Movements in Interest Capital

Type of Issue	No. of new shares of interest during the month , and the close	No. of new shares of interest which may be issued, and the close at the close of the month
<p>1. Right issue Authority: State Council _____ Class of share issuable (Note 1) _____</p> <p style="text-align: right;">Issue and allotment date: (dd/mm/) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/) (/ /) <u> /A </u> <u> /A </u></p>		
<p>2. Open offer Authority: State Council _____ Class of share issuable (Note 1) _____</p> <p style="text-align: right;">Issue and allotment date: (dd/mm/) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/) (/ /) <u> /A </u> <u> /A </u></p>		
<p>3. Placing Authority: State Council _____ Class of share issuable (Note 1) _____</p> <p style="text-align: right;">Issue and allotment date: (dd/mm/) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/) (/ /) <u> /A </u> <u> /A </u></p>		
<p>4. Bonus issue</p> <p style="text-align: right;">Class of share issuable (Note 1) _____</p> <p style="text-align: right;">Issue and allotment date: (dd/mm/) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/) (/ /) <u> /A </u> <u> /A </u></p>		

Type of Issue	Amount: State concerned _____	Class of share issued (Note 1) _____	No. of new shares of issue during the month _____, and the total _____	No. of new shares of issue which may be issued, and the total closure of the month _____
5. Securities dividend	Amount: State concerned _____	Class of share issued (Note 1) _____	/A	/A
		Issue and allotment date: (dd/mm/) (/ /)		
		EGM approval date: (dd/mm/) (/ /)		
6. Redemption of shares		Class of share redeemed (Note 1) _____		
		Cancellation date: (dd/mm/) (/ /)		
		EGM approval date: (dd/mm/) (/ /)	/A	/A
7. Redemption of shares		Class of share redeemed (Note 1) _____		
		Redemption date: (dd/mm/) (/ /)		
		EGM approval date: (dd/mm/) (/ /)	/A	/A
8. Consideration issue	Amount: State concerned _____	Class of share issued (Note 1) _____		
		Issue and allotment date: (dd/mm/) (/ /)		
		EGM approval date: (dd/mm/) (/ /)	/A	/A
9. Capital reorganisation		Class of share issued (Note 1) _____		
		Issue and allotment date: (dd/mm/) (/ /)		
		EGM approval date: (dd/mm/) (/ /)	/A	/A

Type of Issue	No. of new shares of issued during the month, and the closing	No. of new shares of issued, and the closing
10. Other (Please specify) Address: State/County _____ Class of share(s) (Note 1) _____ Issue and allotment date: (dd/mm/) (/ /) EGM approval date: (dd/mm/) (/ /) Total E. (Ordinary shares) (Preference shares) (Other class)	_____ /A _____ /A _____ /A _____ /A _____ /A	_____ /A _____ /A _____ /A

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,999,235
	(2)	/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		/A
Total increase/(decrease) in other class(es) of shares during the month (i.e. Total of A to E):		/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

IV. Confirmation

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month ended 31st in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all moneys due to the listed issuer in respect of the issuer of securities have been received by it;
 - (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, under "Qualification of listing" have been fulfilled;
 - (iii) all (if any) conditions contained in the formal letter granting listing of and the invitation to deal in the securities have been fulfilled;
- (i) all the securities of each class are in all respects identical (Note 3);
- () all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (i) all the definitive documents of title have been delivered/are to be delivered/are being delivered and will be delivered in accordance with the terms of issue;
- (ii) completion has taken place of the purchase by the issuer of all securities shown in the listing documents to have been purchased or agreed to be purchased by it and the purchase consideration for all securities has been duly satisfied; and
- (iii) the deed/deeds relating to the debenture, loan stock, note or bond have been completed and executed, and a certificate thereof, if required by law, has been filed with the Registrar of Companies.

Remark (if any):

Remark 1: As the Company is incorporated in the PRC, the concept of authorized share capital is not applicable. The information contained in Section I refers to the issued share capital of the Company.

Submitted by: LI Liangbin

Title: Director

(Director, Secretary of the Board of Directors)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank *pari passu* in all other respects.
4. If there is insufficient space, please append the prescribed continuation sheet.