

GANFENG LITHIUM CO., LTD. ANNOUNCEMENT IN RELATION TO ADJUSTMENT TO CONVERSION PRICE OF CONVERTIBLE BONDS

For the purpose of this announcement, the conversion price of the convertible bonds is adjusted to RMB42.28 per share of the ordinary shares of the Company.

IMPORTANT NOTE:

The conversion price of the convertible bonds is adjusted to RMB42.28 per share of the ordinary shares of the Company.

The conversion price of the convertible bonds is adjusted to RMB41.98 per share of the ordinary shares of the Company.

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 H K L . T RMB42.58 . F
 ,, L 2018. 105, . . , 12 O 2018
 C , B G L

F 2018 (. .)
 RMB3.0 () 10 S
 C ,
 RMB42.28 . F L 2019. 071, . . ,
 19 J 2019 C
 G L C B

I P I C
 C B G L C . L CSRC
 , ,
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 G C B
 (2):

B : $P_1 = P_0 / (1 +)$;

I : $P_1 = (P_0 + A \times) / (1 +)$;

T : $P_1 = (P_0 + A \times) / (1 + +)$;

C : $P_1 = P_0 - D$;

T : $P_1 = (P_0 - D + A \times) / (1 + +)$.

I $P_0 -$
 $A -$
 $D -$
 $P_1 -$

T C , 2019 (. .)
 RMB3.0 () 10
 S C ,
). T

21 July 2020, -
 22 July 2020. F
 15 July 2020 C 2019
 G L

I
 RMB42.28, RMB41.98, 22 July 2020,
 22 July 2020.
 G C B

T :

$$P1 = P0 - D$$

$$= 42.28 - 0.3$$

$$= \text{RMB}41.98$$

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Ga fe g L t C ., Ltd.
 16 July 2020