

江西赣锋锂业股份有限公司
Ganfeng Lithium Co., Ltd.
(Incorporated in the People's Republic of China)

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Ganfeng Lithium Co., Ltd.
江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1772)

COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE

Placing Agents



赣锋锂业股份有限公司
Ganfeng Lithium Co., Ltd.
(Incorporated in the People's Republic of China)
Announcement
2020年11月16日

COMPLETION OF THE PLACING

The Company has completed the placing of 40,037,000 PRC Renminbi Yuan (RMB) ordinary shares (the "Placing") on 23 September 2020.

A total of 40,037,000 PRC Renminbi Yuan (RMB) ordinary shares were placed at a price of HK\$36.35 per share, resulting in a total amount of RMB1,474,181,500 (approximately HK\$1,449 million) (the "Placing Proceeds"). The Placing Proceeds have been used for the general working capital of the Company.

The Company has received net proceeds of approximately HK\$1,449 million from the Placing.

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Ganfeng Lithium Co., Ltd.
Li Liangbin
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S, 23, 2020

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