

002460 A

01772 H

A

H

2019-079

2019

--	--	--

--	--	--	--

1

	A H		002460 A 01772 H
	0790-6415606	0790-6415606	
	ouyangming@ganfenglithium.com	liyichuan@ganfenglithium.com	

2

	2,822,411,151.09	2,331,805,272.32	2,331,805,272.32	21.04%
	295,788,787.75	837,068,911.22	725,526,739.61	-59.23%
	380,156,767.41	693,195,573.88	694,027,051.01	-45.22%
	194,388,486.71	-33,017,443.63	-33,017,443.63	688.74%
/	0.23	0.76	0.66	-65.15%
/	0.23	0.76	0.66	-65.15%
	4.69%	19.06%	16.46%	-11.77%
	14,379,417,802.65	13,520,716,752.12	13,520,716,752.12	6.35%
	7,992,151,173.06	7,923,643,764.61	7,923,643,764.61	0.86%

	1	10	2
--	---	----	---

4

5

10

6

1

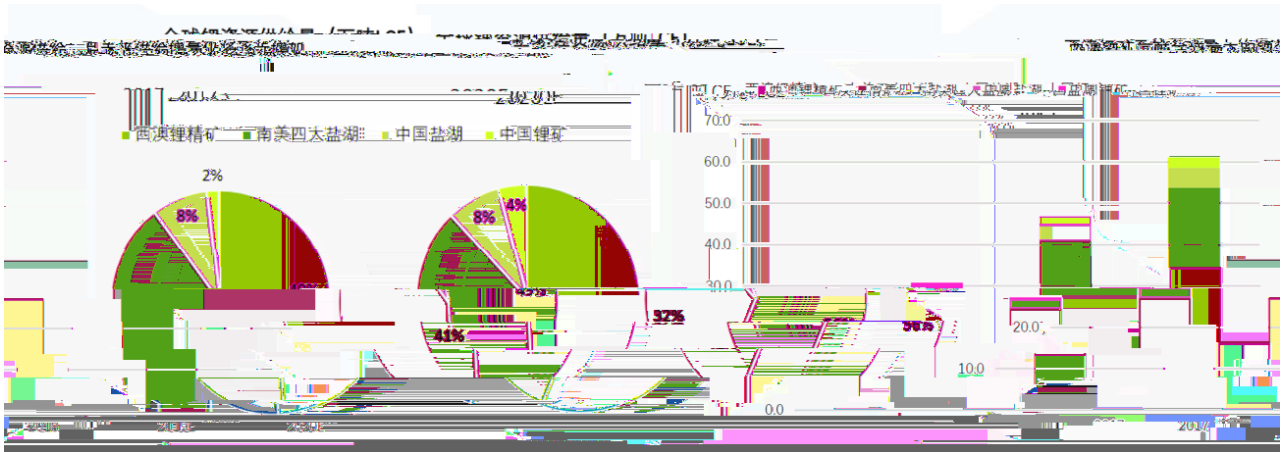
		128028	2023 12 21	92,778.54	0.3%
					0.5%
					0.8%
					1.0%
					1.5%
					1.8%

2

	44.03%	41.00%	3.03%
EBITDA	5.35	30.09	-82.22%

1

59.23%	143.79	6.35%	3.80	79.92	45.22%	0.86%	RIM
6.9%	Pilbara	50%	RIM	Pilbara	Bacanora		
29.99%	Minera Exar		Cauchari-Olaroz				
2			22.5%				
			1.75	2.5			5
		A		21.50			Minera Exar
1							
	2018-2019	2017	49%	2020	41%		90%
							56%



1	2018	Pilbara	Altura	Greenbushes	Wodgina
	2019	8	6%	CIF	600 / 2019

2		ALB	SQM	Livent	Orocobre	2020
		Cauchari-Olaroz	4			

2		2016-2017	wind	2018	2018	4
---	--	-----------	------	------	------	---

