

002460 A

01772 H

A

H

2020-036

# 2019

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10

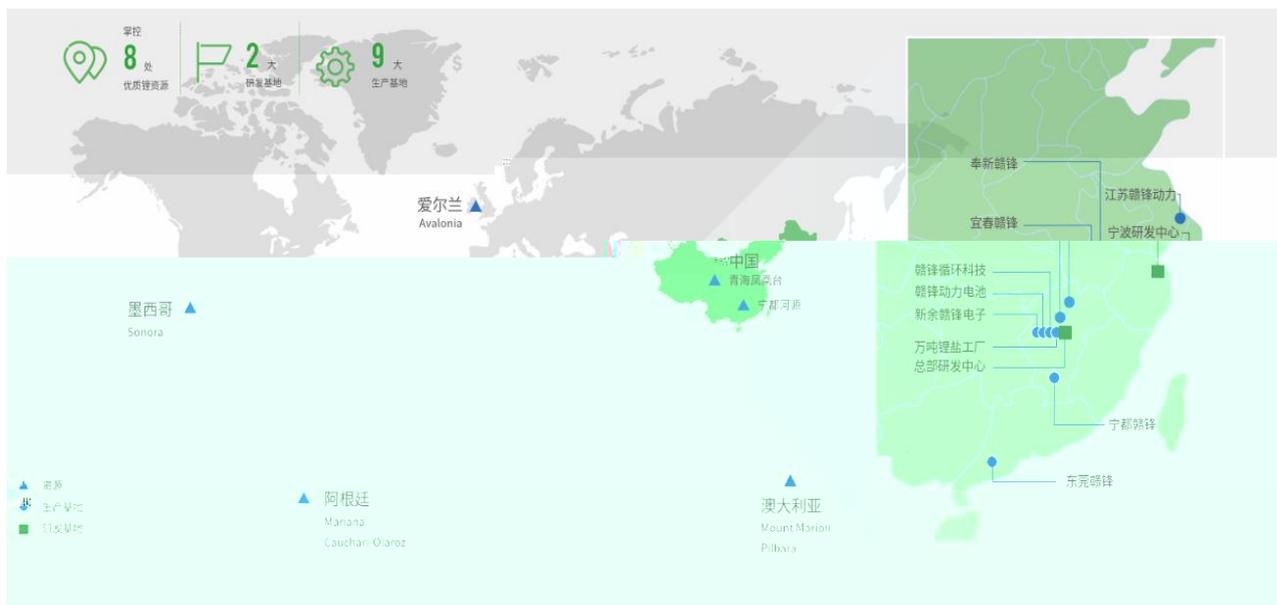
3

0

**1**

	H A		002460 A 01772 H





1

9.7 LCE      2015-2019      6.1 LCE      25.8 LCE  
 17.8 LCE

(1)

2018      Pilbara    Altura    Greenbushes    Wodgina  
 Fastmarket      2019    12      5%-6%      480-550      2019

(2)

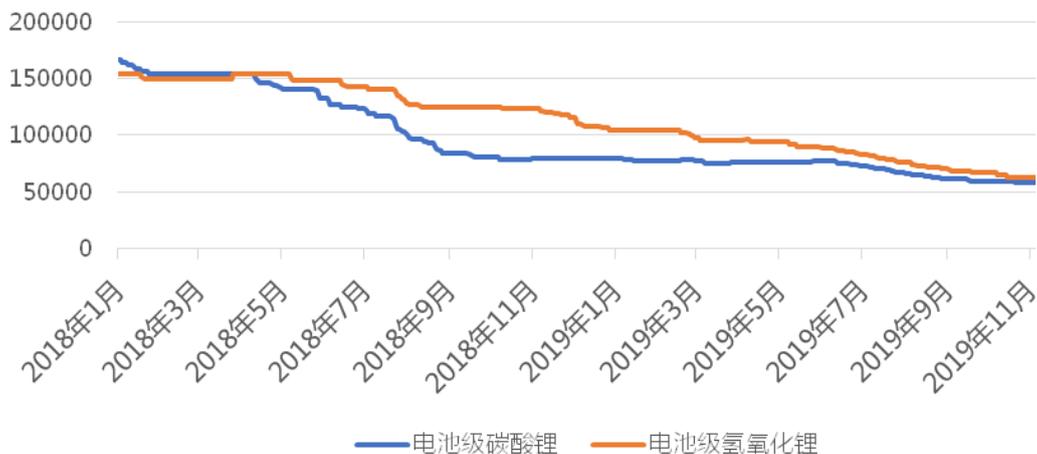
ALB    SQM      Livent    Orocobre  
 Cauchari-Olaroz      4

2020

2

2018      2018 4

中国碳酸锂与氢氧化锂现货价（单位：元/吨）



2019

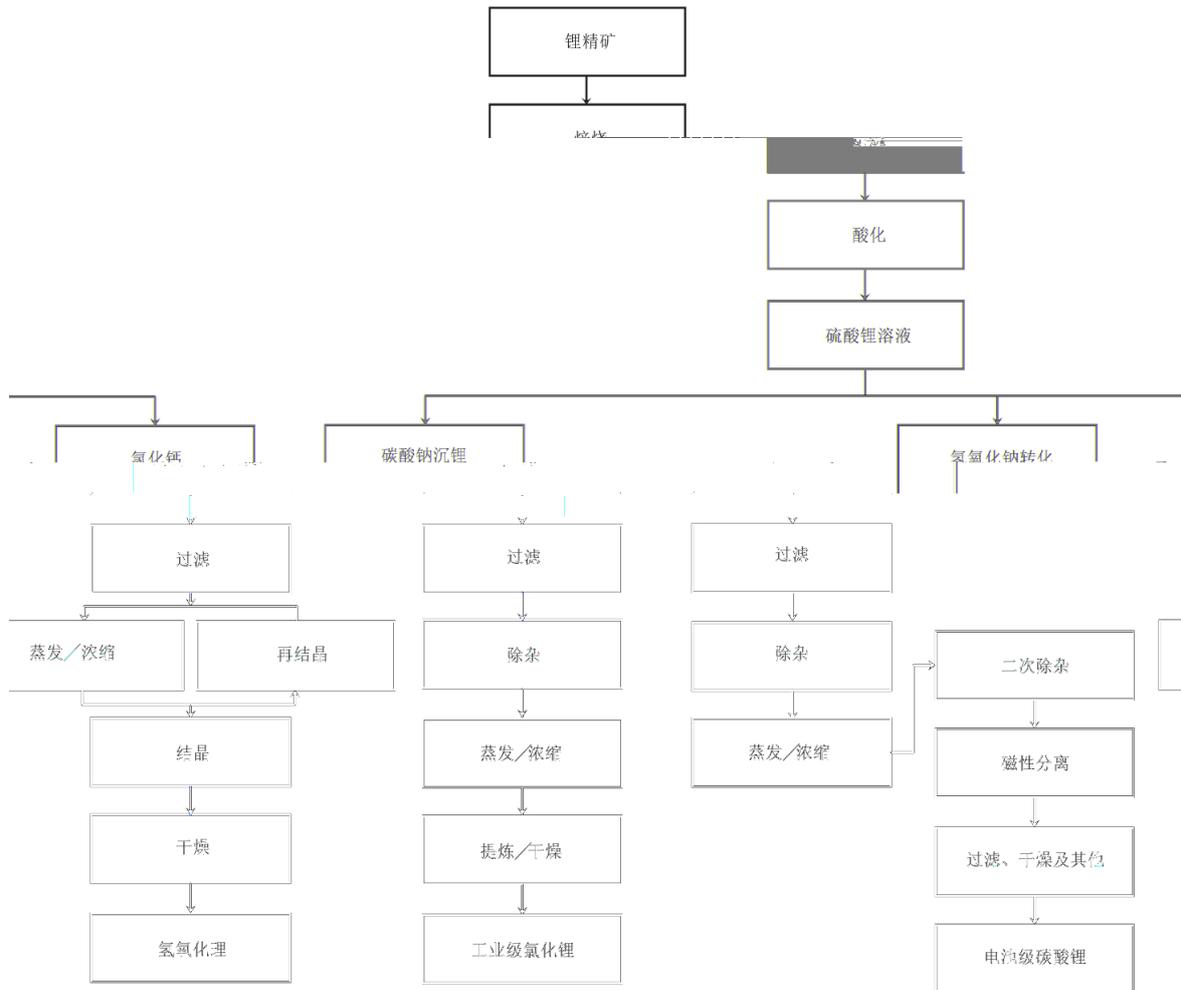
2018

Benchmark

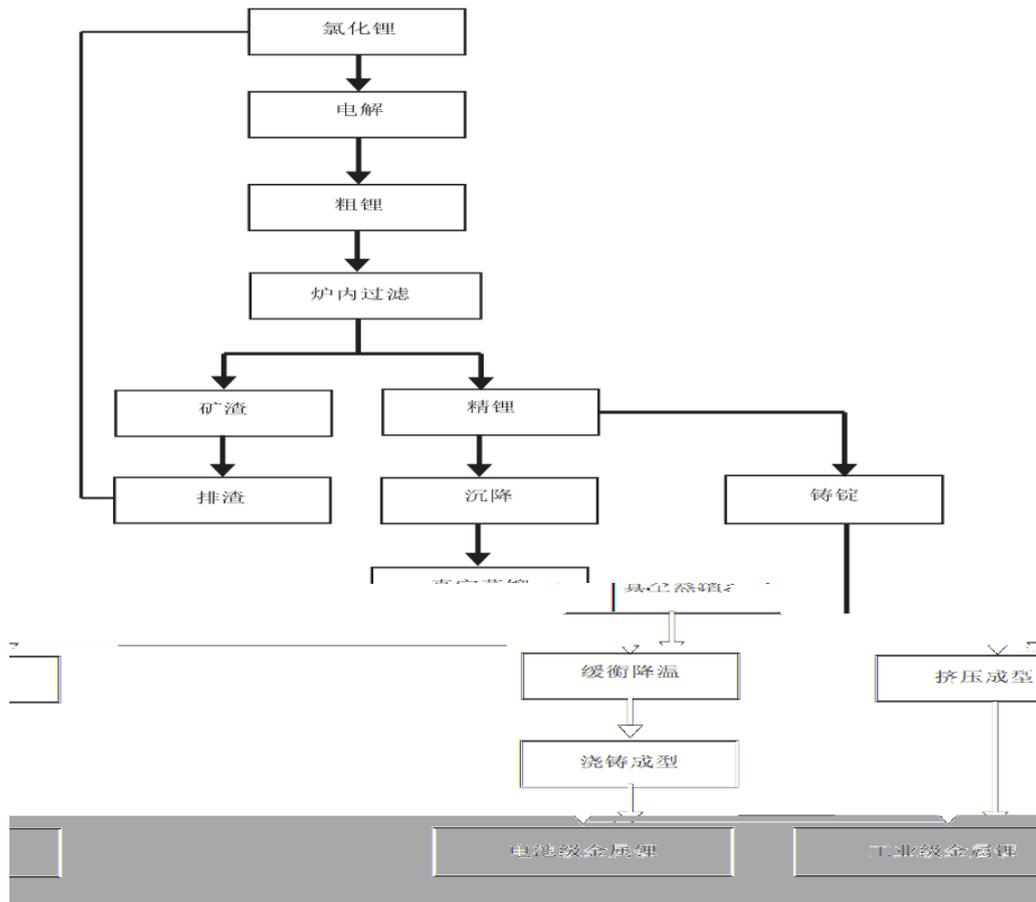
2019

2019

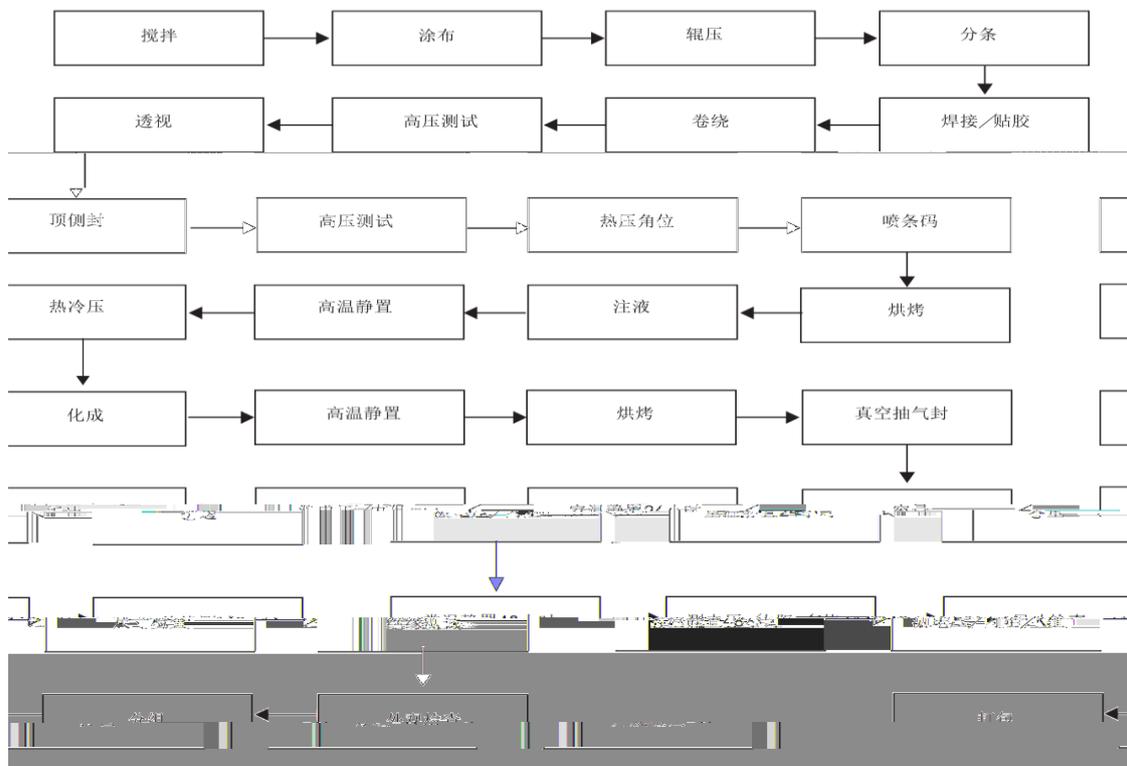




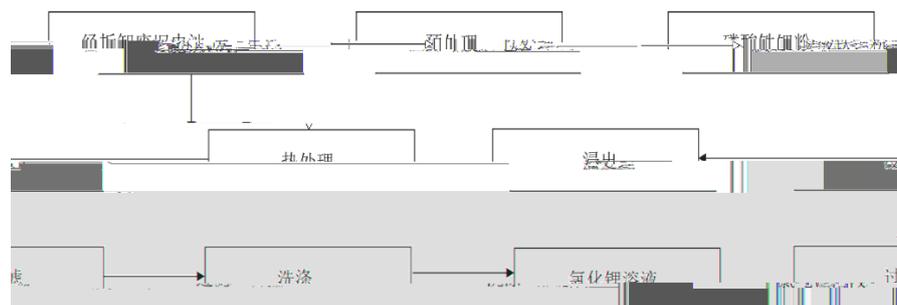
3



4



5



Mariana

5272.28

Avalonia

206.18

3

1

	2019	2018			2017	
	5,341,720,203.72	5,003,882,888.26	5,003,882,888.26	6.75%	4,383,446,140.42	4,383,446,140.42
	358,070,976.45	1,223,286,884.35	1,341,340,787.55	-73.30%	1,469,078,129.30	1,469,078,129.30
	694,423,298.55	1,256,112,615.76	1,256,112,615.76	-44.72%	1,194,144,448.10	1,194,144,448.10
	669,286,082.56	685,231,948.00	685,231,948.00	-2.33%	503,866,064.58	503,866,064.58
/	0.28	1.07	1.18	-76.27%	1.32	1.32
/	0.28	1.07	1.18	-76.27%	1.32	1.32
	4.38%	26.93%	25.85%	-21.47%	46.37%	46.37%
	2019	2018			2017	
	14,213,031,883.33	13,520,716,752.12	13,638,770,655.32	4.21%	7,999,100,056.47	7,999,100,056.47
	8,355,257,507.62	7,923,643,764.61	8,041,697,667.81	3.90%	4,037,204,430.12	4,037,204,430.12

2

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	1,329,903,169.35	1,492,507,981.74	1,388,092,945.70	1,131,216,106.93
	252,728,978.02	43,059,809.73	33,376,530.24	28,905,658.46
	149,639,557.84	230,517,209.57	203,722,435.11	110,544,096.03
	233,727,872.76	-39,339,386.05	33,228,755.48	441,668,840.37

4

1

10

	144,334 A 26 H		149,886 A 25 H		0		0
10							
		20.87%	269,770,452		216,646,962		104,300,000
HKSCC NOMINEES LIMITED		15.49%	200,166,400		9,250		
		7.81%	100,898,904		75,674,178		32,000,000
		1.41%	18,202,511				
		0.98%	12,623,568		10,255,176		7,050,000



		2018	50.04	2019	53.42	6.75%		
2018	12.23	2019	3.58		70.73%		2018	135.21
142.13	5.12%			2018	79.24		2019	83.55
								2019
								5.44%

9

			2014
			2018
			2011
			2013
			2016
			2016
		TWS	2018
			2019
		2019	2017

2018

/

	2018					2019				
	40,500	23,000	16,324.92	16,324.92	70.98%(1)	40,500	25,750	23,136.25	23,136.25	89.85%(1)
	31,000	16,000	14,736.28	12,981.97	92.1%	31,000	24,000	23,854.57	21,014.74	99.39%
	1,600	1,600	1,519.44		94.97%	1,600	1,600	1,435.49		89.72%
				12,991.12					10,090.21	
				42,298.01					54,241.20	

1)

2018 2019

Pilbara

Minera Exar  
Bacanora

50%

RIM  
Cauchari-Olaroz  
Sonora22.5%



LCE

(1) Mount Marion 40



(2) Cauchari-Olaroz (Jujuy) Cauchari-Olaroz 50%  
 Cauchari-Olaroz 2,458 LCE  
 4 Cauchari-Olaroz 4 75%  
 Cauchari-Olaroz 2020 2021



(3) Mariana  
Mariana

525 LCE Mariana 2019

Geos



(4) Sonora  
22.5%

Bacanora

25.8%

Sonora

Bacanora

Sonora

882

LCE

(5) Pilbara Pilgangoora

120

Pilgangoora

701 LCE 1.27% Pilbara Pilbara 6.86%

(6) 1.03% 10 LCE

(7) Avalonia 55% Avalonia

	Mount Marion	2017	2019	Mount Marion	
		2020		192,570	
	Pilbara Pilgangoora			16 6%	
				15	
	Altura Pilgangoora		7 6%		
				50%	
	Cauchari-Olaroz		4	75%	
	Mariana				
	Sonora		50%		
				75%	

3,000  
3C

6

2018

TWS

2019

TWS

TWS

34,000

2019

9

5

2019

2019

2019

57

5  
118

PCT  
5

61  
5

2019

1

392

175

2

3

10%

4

5

6

7

1

1  
2018

21

2019 1 1

2019

a

b

c

12

a

b

c

d

2018

2019 1 1

2019 1 1

2018 12 31	46,344,761.87
	1,961,362.56
	147,969.52
12	1,813,393.04
	3.90%
2019 1 1	38,959,449.74

2019 1 1

	38,959,449.74	-	38,959,449.74
	7,298,341.82	-	7,298,341.82
	31,661,107.92	-	31,661,107.92

	1,197,343.06	-	1,197,343.06
	830,425.94	-	830,425.94
	366,917.12	-	366,917.12

2019

	31,480,783.56	-	31,480,783.56
	6,163,574.49	-	6,163,574.49
	26,876,979.19	-	26,876,979.19
	389,227.26	-	389,227.26

	946,633.55	941,943.59	4,689.96
	2,550,855.02	2,403,465.78	147,389.24
	3,330,460.55	3,313,960.25	16,500.30
	809,406.70	805,396.61	4,010.09
	1,387,180.53	-	1,387,180.53
	9,024,536.35	7,464,766.23	1,559,770.12

	374,062.22	-	374,062.22
	381,214.91	-	381,214.91
	1,072.90	-	1,072.90

	823,280.84	847,749.12	-24,468.28
	31,620.97	-	31,620.97
	854,901.81	847,749.12	7,152.69

2

2019

2019  
[2019]16

[2019]6