
Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署):

.....

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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its telephone number. The Hong Kong Identity Card number()/ passport number()/ Hong Kong Business Registration number() will be referred to as 'id' for checking the Application Form's validity.
個別人士必須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體必須填寫其香港商業登記號碼。每名聯名申請人均必須提供其相關號碼。該等香港身份證號碼 護照號碼 香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/ passport number of or, for joint applicant, the -named applicant may be given on or 2n the

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How to make your application

1. Use the table below to calculate how much or more you apply for. Your application must be for a minimum of 200 Hong Kong Offer Shares and in one of the number of shares in the table, or your application will be rejected.

Ganfeng Lithium Co., Ltd. (Stock Code: 1772) (HK\$26.50 per H Share)							
NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
200	5,353.41	7,000	187,369.29	300,000	8,030,112.15	8,000,000	214,136,324.00
400	10,706.82	8,000	214,136.32	400,000	10,706,816.20	9,000,000	240,903,364.50
600	16,060.23	9,000	240,903.37	500,000	13,383,520.25	10,009,400 ⁽¹⁾	267,922,015.19
800	21,413.63	10,000	267,670.41	600,000	16,060,224.30		
1,000	26,767.05	20,000	535,340.81	700,000	18,736,928.35		
1,200	32,120.45	30,000	803,011.22	800,000	21,413,632.40		
1,400	37,473.86	40,000	1,070,681.62	900,000	24,090,336.45		
1,600	42,827.26	50,000	1,338,352.03	1,000,000	26,767,040.50		
1,800	48,180.68	60,000	1,606,022.43	2,000,000	53,534,081.00		
2,000	53,534.08	70,000	1,873,692.84	3,000,000	80,301,121.50		
3,000	80,301.13	80,000	2,141,363.24	4,000,000	107,068,162.00		
4,000	107,068.16	90,000	2,409,033.65	5,000,000	133,835,202.50		
5,000	133,835.21	100,000	2,676,704.05	6,000,000	160,602,243.00		
6,000	160,602.24	200,000	5,353,408.10	7,000,000	187,369,283.50		

(1) Maximum number of Hong Kong Offer Shares available for

2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not a stamp or official seal).
3. Submit the cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one of the above cheques or one of the above banker's cashier orders. Your application will be rejected if the cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> • be in Hong Kong dollars; • not be post-dated; • be made payable to Horsford Nominees Limited — Ganfeng Lithium Public Offer; • be crossed. Account Payee Only; 	<ul style="list-style-type: none"> • be issued by a licensed bank in Hong Kong, and have your name certified on the back by a stamp or authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the joint-named applicant's name.

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4. Tear off the Application Form, fold it once and lodge it (or complete Application Form with cheques or banker's cashier order attached) to one of the collection bureaux of the following branches of the following receiving bank:

Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	De Voer Road Branch	Standard Chartered Bank Building, 44A, De Voer Road Central, Central
	Queen's Park Branch	G/F, Weiland Garden, 1027 King's Road, Queen's Park
Kowloon	Kowloon Tong Branch	G/F & 1/F One Pacific Centre, 414 Kowloon Tong Road, Kowloon Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
New Territories	Tai Po Branch	G/F Shop No. 2, 23-25 Kowloon Park Road, Tai Po Market, Tai Po

5. Your Application Form can be lodged at the time:

Thursday, September 27, 2018 — 9:00 a.m. to 5:00 p.m.
Friday, September 28, 2018 — 9:00 a.m. to 5:00 p.m.
Saturday, September 29, 2018 — 9:00 a.m. to 1:00 p.m.
Tuesday, October 2, 2018 — 9:00 a.m. to 5:00 p.m.
Wednesday, October 3, 2018 — 9:00 a.m. to 12:00 noon

6. The last time for lodging or a declaration is 12:00 noon on Wednesday, October 3, 2018. The application list will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather condition, as described in 10. Effect of Bad Weather on the Opening of the Application List in the Hong Kong Offer Share Allocation of the Prospectus.

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為200股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

江西贛鋒鋰業股份有限公司(股份代號：1772) (每股H股26.50港元) 可供申請認購香港發售股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
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6,000	160,602.24	200,000	5,353,408.10	7,000,000	187,369,283.50		

(1)閣下可申請認購的香港發售股份最高數目

2. 以英文正楷填妥及簽署申請表格。僅接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。閣下的支票或銀行本票必須符合以下所有規定，否則認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> · 以港元開出； · 不得為期票； · 註明抬頭人為「浩豐代理人有限公司—江西贛鋒鋰業公開發售」； · 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> · 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名名稱。銀行本票所示姓名名稱須與閣下姓名名稱相同。如屬聯名申請，銀行本票背面所示姓名名稱必須與排名首位申請人的姓名名稱相同。
<ul style="list-style-type: none"> · 從閣下在香港的港元銀行賬戶中開出；及 · 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名名稱相同。 	

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列收款銀行的指定分行特設的收集箱：

渣打銀行(香港)有限公司

	分行名稱	地址
港島區	德輔道分行 鰂魚涌分行	中環德輔道中4-4A號渣打銀行大廈 鰂魚涌英皇道1027號惠安苑地下
九龍區	觀塘分行 旺角分行	觀塘觀塘道414號一亞太中心地下及一樓 旺角彌敦道617-623號地下、一樓及二樓B舖
新界區	大埔分行	大埔大埔墟廣福道23-25號地下2號舖

5. 閣下可於下列時間遞交申請表格：

2018年9月27日(星期四) — 上午九時正至下午五時正
2018年9月28日(星期五) — 上午九時正至下午五時正
2018年9月29日(星期六) — 上午九時正至下午一時正
2018年10月2日(星期二) — 上午九時正至下午五時正
2018年10月3日(星期三) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2018年10月3日(星期三)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「10. 惡劣天氣對開始辦理申請登記的影響」)。

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Ganfeng Lithium Co., Ltd.
江西贛鋒鋰業股份有限公司

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under and has the Com and the Join Global Coordina will rel on or declar a ion and re ve en a ion in deciding he her or no o make an allo men of an of he Hong Kong Offer Share o o and ha o ma be vo ec d for making a fal e declar a ion;

(if he a lica ion i made for or n bene) a an ha no o her a lica ion ha been or will be made for or bene on a WHITE or YELLOW A lica ion Form or b gi ng electronic application instructions o HKSCC or h o gh he White Form eIPO Ser vice Pro ider b o or b an one a or agen or b an o her on; and

(if or are making he a lica ion a an agen for he bene of ano her on) a an ha (i) no o her a lica ion ha been or will be made b o a agen for or for he bene of ha on or b ha on or b an o her on a agen for ha on on a WHITE or YELLOW A lica ion Form or b gi ng electronic application instructions o HKSCC and (ii) or ha e de a ho i o ign he A lica ion Form or gi e electronic application instructions on behalf of ha o her on a heir agen .

D. Power of attorney

If or a lica ion i made h o gh an a ho ied a one , he Com an and he Join Global Coordina or ma acce or rejec or a lica ion a heir di ction, and on an condi ion he hink , incl ding e idence of he a one ' a ho i .

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price i e ec ed o be ed on or and Th da , Oc ober 4, 2018. A lican are ve i red o a he ma im m Offer Price of HK\$26.50 for each Hong Kong Offer Share oge her i h 1% brokerage, 0.0027% SFC an ac ion le and 0.005% Sock E change rading fee. If he Offer Price i no agreed be een he Com an and he Join Global Coordina or (for hem el e and on behalf of he Under ri e) on or before Wedne da , Oc ober 10, 2018, he Global Offeri ng will no roceed.

A lica ion for Hong Kong Offer Share will no be roce ed and no allo men of an Hong Kong Offer Share will be made n il he a lica ion li clo e.

The Com an e ec o anno nce he nal Offer Price, he le el of in e in he In rna onal Offeri ng, he le el of a lica ion under he Hong Kong P blic Offeri ng and he ba i of alloca ion of he Hong Kong P blic Offeri ng on Wedne da , Oc ober 10, 2018, in he So h China Mo rning Po (in Engli h), he Hong Kong Economic Time (in Chine e), he eb ie of he Sock E change a www.hkxnews.hk and he Com an ' eb ie a http://www.ganfenglithium.com. Rel of alloca ion in Hong Kong P blic Offeri ng, and he Hong Kong Iden i Card/ a or/ Hong Kong B ine Regi ra ion n mber of icce fi la lican here a lica ble will be a ailable on he abo eb ie .

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If or a l for 1,000,000 or more Hong Kong Offer Share , or ma collec or have ce i ca e() and/or ve i nd che i e() in e on from: Com r e have Hong Kong In e or Ser vice Limi ed, a Sho 1712-1716, 17 h Floor, Ho ell Cen e, 183 Q een' Road Ea , Wanchai, Hong Kong from 9:00 a.m. o 1:00 .m. on Wedne da , Oc ober 10, 2018 or i ch o her da e a no ied b i in he ng a e . If or are an indi d al ho i eligible for onal collec ion, or m no a ho i e an o her e on o collec for or . If or are a co ra e a lican which i eligible for onal collec ion, or a ho i ed re ve en a i e m be a le e of a ho i a ion from or co ra ion am ed i h or co ra ion' cho . Bo h indi d al and a ho i ed re ve en a i e m ro d ce, a he ime of collec ion, e idence of iden i acce a ble o he H Share Regi ra .

If or do no collec or have ce i ca e() and/or ve i nd che i e() e onall i hin he ime e od eci ed for collec ion,

he will be di a ched rom l o he adde a eci ed on hi A lica ion Form b ordinar o a or n ri k.

If or a l for le han 1,000,000 Hong Kong Offer Share , or ve i nd che i e() and/or have ce i ca e() will be en o he adde on he ve le an A lica ion Form on or before Wedne da , Oc ober 10, 2018, b ordinar o and a or n ri k.

Refund of your money

If or do no ve ce i e an Hong Kong Offer Share or if or a lica ion i acce ed onl in ar , he Com an will ve i nd o or or a lica ion monie (incl ding he ve la ed 1% brokerage, 0.0027% SFC an ac ion le and 0.005% Sock E change rading fee) i ho in e . If he Offer Price i le han he ma im m Offer Price, he Com an will ve i nd o o he i h a lica ion monie (incl ding he ve la ed 1% brokerage, 0.0027% SFC an ac ion le and 0.005% Sock E change rading fee) i ho in e .

The ve i nd roced re are a ed in he 14. De a ch/ Collec ion of Share Ce i ca e and Refi nd Monie in he Ho o A l for Hong Kong Offer Share ec ion of he Pro ec ,

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where hi A lica ion Form i igne d b HKSCC Nominee on behalf of e on ho ha e gi en electronic application instructions o a l for he Hong Kong Offer Share , he ro i ion of hi A lica ion Form which are incon i en i h ho e e or in he Pro ec hall no a l and ro i ion in he Pro ec hall ve ail.

Wi ho limi ng he generali of hi araga h, he foll i ng ec ion of hi A lica ion Form are ina lica ble here hi form i igne d b HKSCC Nominee :

- A lican ' declar a ion on he r age;
Warning on he r age;
If or are a nominee ;
All re ve en a ion and a an ie under he Effec of com le ng and i bmi ng hi A lica ion Form ec ion, e ce he r one regarding regi ra ion of Hong Kong Offer Share in he a lican ' name and he igning of doo men o enable he a lican o be regi ed a he holder of he Hong Kong Offer Share ;
If or a lica ion for Hong Kong Offer Share i icce fi l (in hole or in ar); and
Refi nd of or mone .

The foll i ng ec ion in he Ho o A l for Hong Kong Offer Share ec ion of he Pro ec are ina lica ble here hi form i igne d b HKSCC Nominee :

- H o man a lica ion can o make ; and
C ro m ance in which or will no be allo ed Offer Share .

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Com r e have Hong Kong In e or Ser vice Limi ed and i ve la ed bodie ' co ra e, direc or , of ce , em lo ee and agen (Representatives) e ve l di claim and e ch de o he ma im m e en e mi ed b l i an liabili for an lo or damage rffered or ino rred b he a lican or an o her e on or en i h e e ca ed ve la ng in an a o, or connec ed i h, an informa ion ro ided b or on behalf of he a lican on or in connec ion i h hi doo men or an e ice ro ided he e n de , or an o her i en or al comm nica ion ro ided b or on behalf of he a lican in connec ion i h hi doo men or an e ice ro ided he e n de . Thi incl de i ho limi a ion, an e or or omi ion in i ch informa ion h e e ca ed, or he Re ve en a i e or an o her e on or en i lacing an ve liance on i ch informa ion or an doo men a ion, image, recording or ve ro d c ion of i ch informa ion, or i ac o r ac , com le ne , or enc or ve liabili .



Ganfeng Lithium Co., Ltd.

江西贛鋒鋰業股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
- 如閣下為商號，申請必須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
- 閣下必須身處美國境外，並非美籍人士(定義見S規例)，亦非中國法人或自然人。
- 除非為上市規則所批准，否則，下列人士概不得申請認購任何香港發售股份：
 - 本公司及其或其任何附屬公司股份的現有實益擁有人；
 - 本公司及其或其任何附屬公司的董事、監事或行政總裁；
 - 本公司關連人士(定義見上市規則)或緊隨全球發售完成後成為本公司關連人士的人士；
 - 上述任何人士的聯繫人(定義見上市規則)；或
 - 已獲分配或已申請任何國際發售股份或以其他方式參與國際發售的人士。

乙. 如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙. 填寫及遞交本申請表格的效用

閣下填妥並遞交申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有有關文件，及指示並授權本公司及其或其任何附屬公司(或其代理或代名人)作為本公司代理為閣下簽立任何文件，並代表閣下處理一切必要事務，以便根據公司章程的規定，以閣下的名義登記閣下獲分配的任何香港發售股份；
- 同意遵守《公司條例》、第32章《公司(清盤及雜項條文)條例》、中國公司法及公司章程；
- 確認閣下已閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；

- 確認閣下已接獲及閱讀招股章程，且閣下提出申請時僅依賴招股章程所載資料及陳述而不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外)；
- 確認閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、獨家保薦人、聯席全球協調人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售的任何發售股份，亦無參與國際發售；
- 同意應本公司、H股證券登記處、收款銀行、獨家保薦人、聯席全球協調人、包銷商及或彼等各自的顧問及代理的要求，向彼等披露所要求提供有關閣下及閣下為其利益提出申請的人士的個人資料；
- 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司、獨家保薦人、聯席全球協調人及包銷商及彼等各自的高級職員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或根據申請分配予閣下任何較小數目的香港發售股份；
- 授權本公司將閣下的姓名名稱列入本公司股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及其或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請的排名首位申請人寄發任何股票及或退款支票，郵誤風險由閣下承擔，除非閣下符合招股章程內「親身領取」章節的條件領取股票及或退款支票；
- 聲明及陳述此乃閣下作出的唯一申請及閣下擬以其本身或閣下為其利益提出

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請的人士為受益人將作出的唯一申請；明白本公司及聯席全球協調人將依賴閣下的聲明及陳述以決定是否向閣下配發任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；

(如本申請是為閣下本身的利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益而以白色或黃色申請表格或向香港結算或經由白表eIPO服務供應商發出電子認購指示而提出其他申請；及

(如閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請及(ii)閣下獲正式授權作為該人士的代理代為簽署申請表格或發出電子認購指示。

丁. 授權書

如閣下透過授權人士提出申請，本公司及聯席全球協調人可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及分配香港發售股份

預期發售價將於2018年10月4日(星期四)或前後釐定。申請人須繳付每股香港發售股份的最高發售價26.50港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席全球協調人(為其本身及代表包銷商)並無於2018年10月10日(星期三)或之前協定發售價，全球發售將不會進行。

截止登記認購申請前，概不會處理香港發售股份的申請或配發任何香港發售股份。

本公司預期將於2018年10月10日(星期三)在《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站(www.hkexnews.hk)及本公司網站(<http://www.ganfenglithium.com>)公佈最終發售價、國際發售踴躍程度、香港公開發售申請水平及香港公開發售分配基準。香港公開發售的分配結果及獲接納申請人的香港身份證護照香港商業登記號碼(如適用)亦同於上述網站公佈。

如閣下的香港發售股份申請獲接納(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份，閣下可於2018年10月10日(星期三)或本公司在報章上公佈的其他日期上午九時正至下午一時正，親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室)領取股票及或退款支票。

如閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代領。如閣下為公司申請人並合資格派人領取，閣下的授權代表須攜同蓋上公司印鑑的授權書領取。個人申請人及授權代表領取股票時均須出示H股證券登記處接納的身份證明文件。

如閣下並無在指定領取時間內親身領取股票及或退款支票，有關股票及或退款支票將會立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

如閣下申請認購1,000,000股以下香港發售股份，閣下的退款支票及或股票將於2018年10月10日(星期三)或之前以普通郵遞方式寄往相關申請表格所示地址，郵誤風險由閣下承擔。

退回款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息向閣下退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「14. 發送領取股票及退回股款」。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用而以招股章程所述者為準。

在不限此段一般性的原則下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填寫及遞交本申請表格的效用」一節下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署文件以使申請人登記成為香港發售股份持有人除外；
- 「如閣下的香港發售股份申請獲接納(全部或部分)」；及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 「閣下可提交的申請數目」；及
- 「閣下將不獲配發發售股份的情況」。

閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the **Ordinance**).

1. Reasons for the collection of your personal data

It is necessary for a applicant and registered holder of securities of the Company to provide personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities in order of their name or in voting the exercise of the H Share Registrar.

Failure to provide the required data may result in an application for securities being rejected, or in delay of the inability of the Company or the H Share Registrar to effect transfer of the securities tendered for exercise. It may also result in delay of registration of transfer of the Hong Kong Offer Shares which may have to be filled and/or the details of each of the securities and/or the findings and/or the Refund Amount in connection with which are denied.

It is important that the securities holder inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data provided.

2. Purposes

The personal data of the securities holder may be held and processed for the following purposes:

- processing of an application and finding cheques and e-Refund Amount in connection with the application, verification of compliance with the terms and conditions of the offer in the Application Form and the Prospectus and announcing details of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering names of transfers in order of the name of securities holder including the applicant, HKSCC Nominee;
- maintaining records of the registered securities holder of the Company;
- identifying securities holder's identity;
- enabling beneficiaries of securities holder of the Company, such as dividend, rights issue and bonus issue, etc.;
- distributing communication from the Company and its subsidiaries;
- compiling statistical information and securities holder's profile;
- disclosing relevant information to facilitate a claim on beneficiaries; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities holder and/or regulators and/or any other purposes which the securities holder may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the securities holder will be kept confidential by the Company and the H Share Registrar, to the extent necessary for achieving any of the above purposes, disclosure of transfer of the securities holder (outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents, such as financial advisors, receiving bank and other financial service providers;
- the applicant for securities where a deed of novation, CCASS, HKSCC or HKSCC Nominee, who will receive the personal data for the purpose of operating CCASS;
- an agent, contractor or third-party service provider who offers administrative, telecommunication, computer, management or other services to the Company or the H Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other authority or regulatory or governmental bodies or other regulated bodies, the relevant regulations; and
- an agent or institution with which the securities holder has or may have dealings, such as their bankers, solicitors, accountants or stockbroker etc.

4. Retention of personal data

The Company and the H Share Registrar will keep the personal data of the applicant and holder of securities for a long period to fulfill the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holder has the right to ascertain the Company or the H Share Registrar hold their personal data, to obtain a copy of the data, and to correct inaccurate data. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such request. All fees for access to data or correction of data should be added to, and a registered address disclosed in the Corporate Information Section of the Prospectus or a notified from time to time, for the attention of the company secretary, or of the H Share Registrar for the attention of the relevant compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明本公司及其H股證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策和措施。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理及H股證券登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下的證券申請被拒或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及或寄發閣下應得的股票及或退款支票及或電子退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處。

2. 用途

證券持有人的個人資料可就下列目的持有及處理：

- 處理閣下的申請及退款支票及電子退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及或使本公司及H股證券登記處能履行對證券持有人及或監管機構承擔的責任及或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行及海外股份過戶登記總處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或H股證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照法例、規則或法規所規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確的資料。本公司及H股證券登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的H股證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。