

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



贛鋒鋰業

Ganfeng Lithium Co., Ltd.

江西贛鋒鋰業股份有限公司

(於中華人民共和國註冊成立之股份有限公司)

(股份代號：1772)

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條刊發。

根據中華人民共和國的有關法例規定，江西贛鋒鋰業股份有限公司(「本公司」)在深圳證券交易所網站(<http://www.szse.cn/>)刊發了以下公告。茲載列如下，僅供參閱。

承董事會命

江西贛鋒鋰業股份有限公司

董事長

李良彬

中國·江西

二零二零年二月二十五日

於本公告日期，本公司董事會成員包括本公司執行董事李良彬先生、王曉申先生、沈海博先生、鄧招男女士及許曉雄先生；本公司非執行董事黃代放先生；以及本公司獨立非執行董事黃華生先生、劉駿先生及黃斯穎女士。



2020 2 12

2020 32

1 2015 9 2

RIM

1

RIM

							RIM	

2015-061

2015.09	RIM	2,500	25%	2015 9		
	25%			2	RIM	25%

2020.02		5,000	50%	2020 2 8	2020-008 RIM		PMI 50% 50%	PMI 50% 50%
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2 RIM

RIM

	2017 6 30 /2016 7 2017 6	2018 6 30 /2017 7 2018 6	2019 6 30 /2018 7 2019 6
	115,521	195,958	194,879
	18,672	93,560	106,484
	61,767	335,879	394,437
	5,574	74,888	107,924
	-8,288	84,393	147,147
	-30,966	-16,411	-47,835
	43,938	-27,531	-122,531

40 2017 2019

RIM

96.15% 93.78% 80.06% RIM

PMI

RIM

5000

Mt Marion

2 2018 8 14

2,720

NHC

3,330

37.5%

8,530

100%

2020 2 8

688,776

Exar

Capital

51%

38,000

46,530

100%

1

2018

NHC

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3

NHC

NHC Exar Capital

	2018 12 31 / 2018	2019 6 30 / 2019 1-6
	60,848	183,219
	3,782	11,224
	1,282	7,579
	1,211	7,305

Lithium Americas Corp.

Minera Exar

Jujuy

Cauchari-Olaroz

Minera Exar 37.5%

2018 8

2,720

Netherlands Holding Corp.

Exar Capital

Exar Capital

3,330

Exar Capital Minera Exar

3,330

Cauchari-Olaroz

Exar Capital

688,776

Exar Capital

688,776

	2018 12 31 / 2018	2019 6 30 / 2019 1-6
	60,344	90,470
	60,518	90,461
	-	-
	26	58

2018 8

8,530

100%

6,030

Sociedad Quimica y Minera de Chile

S.A

SQM

Minera Exar 37.5%

2019 4

16,000

Minera Exar

141,016,944

Minera Exar

50% 2020 2

1,632.6531

Minera Exar 1438.9484

Minera Exar 51%

Minera Exar

Minera Exar 2

Minera Exar

Cauchari-Olaroz

3 2018 8 14

Minera Exar 37.5%

5,220

2020 2 8

Minera Exar

51%

Minera Exar

2

1

Minera Exar

												Minera Exar	
2018.08	Minera Exar 37.5%	6,030	37.5%	2018 8 14	2018-080 Minera Exar 37.5%							50% SQM 50%	62.5% 37.5%
2018.08	NHC Minera Exar						5,220	2018 8 14	2018-083 NHC Minera Exar				

2020.02	Minera Exar 14,389,484 2	21,632.65	51%	2020 2 8	2020-010 Minera Exar						50% 50%	49% 51%
		43,662.65					15,220					

2 Minera Exar

Minera Exar

	2017 12 31 /2017	2018 12 31 /2018	2019 6 30 /2019 1-6
	5,534.48	13,269.55	24,311.17
	3,930.02	10,526.18	21,595.47
	1,608.47	2,743.37	2,715.69
	-	-	-
	-1,144.99	-64.70	-27.68
	-963.90	-62.54	-27.52
	-3,127.56	-6,820.84	6,380.98
	4,860.00	6,236.42	10,600.00

Minera Exar

Jujuy Cauchari-Olaroz

4

2021

75%

Cauchari-Olaroz

Montgomery & Associates Inc., Ausenco

Andeburg Consulting

Services Inc.

Cauchari-Olaroz

	(mg/L)		
	591	667,800	3,554,700
	592	3,061,900	16,298,000
	592	3,729,700	19,852,700
	592	887,300	4,722,700

Minera Exar

2020 2 14

A

Minera Exar S.A.

2020 143 2019 6 30

Minera Exar 74,078.51

4 2019 3 8

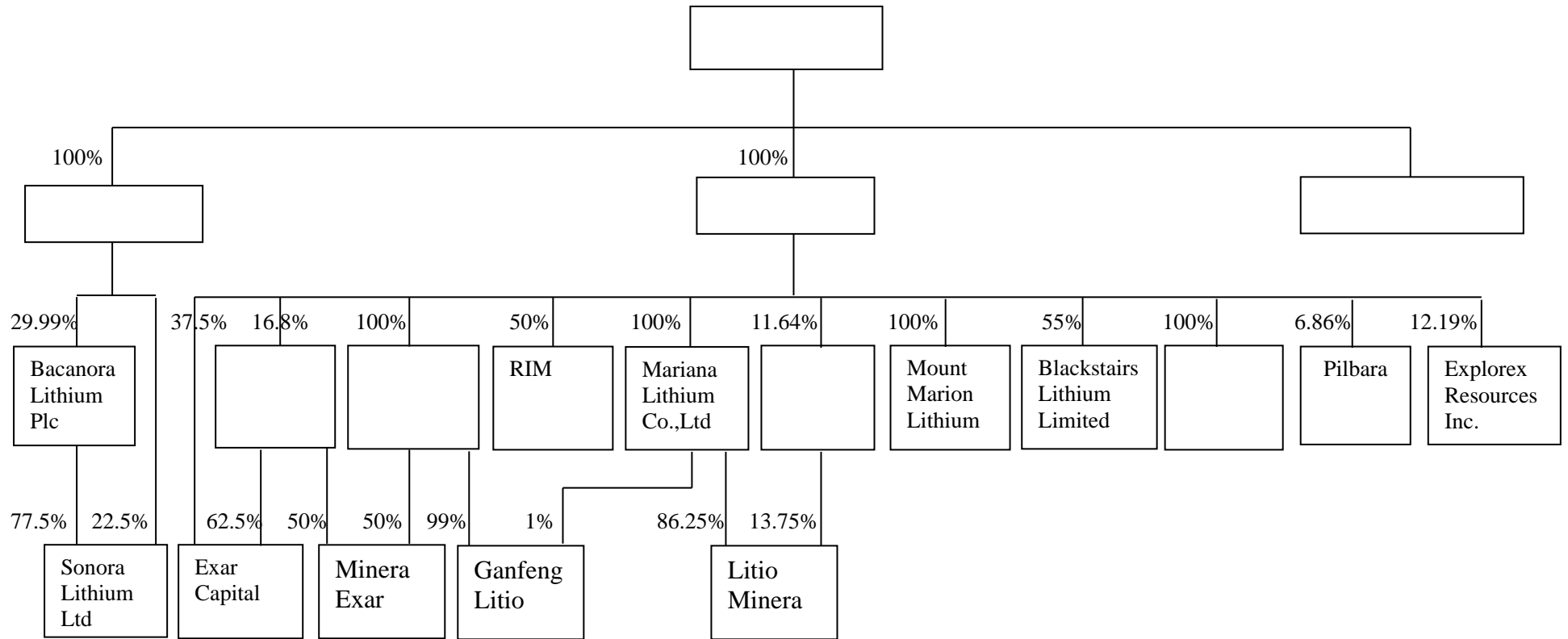
Exar Capital

1

Exar Capital

Minera Exar 2020 2 8

Exar Capital 4,000



Minera Exar 2019

2019

Exar Capital

10,000

Exar Capital

Minera Exar

2019 3 8

www.cninfo.com.cn

2019-010

Exar Capital

Minera Exar 2019

2020 2 7

Exar Capital

Exar

Capital 4,000

2020 3 24

2020 Exar Capital

2020 2 8

www.cninfo.com.cn

2020-011

Exar Capital

www.cninfo.com.cn

5 2019 4 30

A

2020 2 8

1

2019 4 29

A

2020 2 7

A

2014 17

2013 110

2015 31

40

3

2019 2021

2

1-4

2020 6 A

A

210,800

A

2019

2018

2020

2019

0% 5% 10%

2020

2019

2018

38,778.00

2020 6

A

2020 1 31

A

A

43.25 /

A

2017

2019 12 31

2019

A

	2018 /			2019 /			2020 /2020 12 31						
	2018	12	31	2019	12	31	2020 12 31			2020 12 31			
(131,508.19			129,260.08			129,260.08				134,134.07		

	2018 /			2019 /			2020 /2020		12 31			
	2018	12	31	2019	12	31	2020	12	31	2020	12	31
1	2019 2020						2018					
		122,328.69		122,328.69		122,328.69		122,328.69		122,328.69		122,328.69
	(	125,611.26		125,611.26		125,611.26		125,611.26		125,611.26		125,611.26
)											
		792,364.38		807,989.79		891,540.48		1,102,340.48				
	/	1.07		0.95		0.95		0.93				
	/	1.10		0.97		0.97		0.95				
	/	5.87		6.25		6.90		8.22				
		26.93%		14.670%		14.40%		12.81%				
		27.65%		15.06%		14.78%		13.15%				
2	2019						2018		2020			
				2019	5%							
		122,328.69		122,328.69		128,445.12		128,445.12				128,445.12

	2018 /			2019 /			2020 /2020		12 31			
	2018	12	31	2019	12	31	2020	12	31	2020	12	31
(		125,611.26			125,611.26			131,891.82			131,891.82	
)		792,364.38			807,989.79			897,656.91			1,108,456.91	
/		1.07			0.95			0.99			0.98	
/		1.10			0.97			1.02			1.00	
/		5.87			6.25			6.94			8.26	
		26.93%			14.67%			15.06%			13.40%	
		27.65%			15.06%			15.47%			13.76%	
3 2019							2018			2020		
					2019		10%					
		122,328.69			122,328.69			134,561.56			134,561.56	
		125,611.26			125,611.26			138,172.39			138,172.39	

	2018 /			2019 /			2020 /2020 12 31		
	2018 12 31	2018 12 31	2018 12 31	2019 12 31	2019 12 31	2019 12 31	2020 12 31	2020 12 31	2020 12 31
()									
	792,364.38			807,989.79			903,773.35		1,114,573.35
/		1.07			0.95			1.04	
/		1.10			0.97			1.07	
/		5.87			6.25			6.99	
		26.93%			14.67%			15.72%	
		27.65%			15.06%			16.14%	

49.33% 45.62%

33.17%

7.77

9.05

14.21

6

8

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Minera Exar

RIM Exar Capital

Bacanora

Sonora

98.6%

	2019 12 31	%		
Minera Exar	22,155.70	50.00	Cauchari-Olaroz 2020	2021 2021
RIM	8,872.05	50.00	4% 2017	6% 2018
			6 30	74,888
			2018 6 30	2019 6 30
			107,924	2019

	5,049.21	20.00	2017 -2018	2019	2019
			2019		

2019

7

	2016	2017	2018	2019 9
	38.09	79.99	135.21	140.22
	24.91	40.43	79.77	81.94
	0.56	9.87	14.20	19.18
	7.00	22.78	30.68	47.25
	28.44	43.83	50.04	42.11
	4.65	14.69	12.24	3.28
EBITDA	6.46	18.95	16.17	--
	6.58	5.04	6.85	2.28
%	33.83	39.36	35.49	23.45

	50,000.00	5,919.64	44,080.36
	50,000.00		50,000.00
	50,000.00		50,000.00
	100,000.00		100,000.00
	50,000.00		50,000.00
	59,500.00	12,800.00	46,700.00
	80,000.00		80,000.00
	1,366,500.00	381,166.03	985,333.97

A+H